Colloquium on Guardianship
A Day of Decision-Making
Friday, May 8, 2020
Embassy Suites by Hilton Indianapolis Downtown
Indianapolis, Indiana

Schedule of Events

Thursday, May 7

5:30 pm – 7:00 pm | Colloquium Welcome Reception
Embassy Suites by Hilton Indianapolis Downtown

Friday, May 8

7:30 am – 8:30 am | Registration
Breakfast is included with your stay at the Embassy Suites. Breakfast service begins at 6:30 am.

8:30 am – 10:00 am | How to Make (and NOT Make) End-of-Life Decisions
Anthony Palmieri, JD, Clerk and Comptroller, Division of Inspector General, Palm Beach County
Tonia A. Wells, MSW, CSW, CBIS, Kentucky Cabinet for Health & Family Services
Donna Jones, RN, BSN, MBA, CCM, CBIS, Kentucky Cabinet for Health & Family Services

The story of a Florida guardian accused of filing unauthorized “do not resuscitate” orders and other misconduct made national news. The investigation will be discussed by the state’s Chief Guardianship Investigator, along with lessons every guardian can learn about why, how, and when to file — or not file — DNR orders. Our presenters will discuss the process of end-of-life decision-making in depth, including why one state developed a special medical decision-making protocol and how it is implemented.

10:00 am – 10:15 am | Break

www.guardianship.org
Making decisions about a person’s health care is often one of the most challenging responsibilities a guardian may face. The role of the guardian to make, or assist a person to make, health care decisions ranges widely from scheduling routine appointments to authorizing serious surgical procedures and end-of-life decisions. While the definition of a guardian’s roles and responsibilities varies from one state to the next, guardians generally have the broad responsibility and authority to make independent decisions regarding the care, services, and treatments for persons in their care, and are expected to access all of the necessary information available to ensure those decisions are informed. The workshop presenters will explore the guardian’s role in making health care decisions for a variety of populations, and will provide an overview of existing laws, ethics, standards, practices, and tools that offer critical guidance in this area.

10:15 am – 11:45 pm | What Every Great Guardian Should Know: Part 1
The Ethics of Health Care Decision-Making As A Guardian
Michael Jenuwine, PhD, JD, University of Notre Dame Law School

Generally, guardians are charged by state statute with exercising “substituted judgment” for or acting in the “best interest” of the protected persons in their charge. The legal meaning for these concepts is most often not clearly understood and, in the context of health care decision-making, they can also be particularly problematic. This session will provide attendees with a general road map for understanding legal and ethical decision-making in the health care arena.

Critical Health Care Decision-Making Considerations for Adults with Intellectual and Developmental Disabilities
Mary R. Ciccarelli, MD, Indiana University

Intellectual and developmental disabilities may involve conditions that impose limitations upon a person’s ability to care for themselves, express themselves, or live independently. Guardians are expected to understand the factors that can contribute to these limits particularly regarding health care choices, and ultimately support them in making their own health care decisions with as much self control and reliance as possible. This session will provide attendees with an overview of the health care decision-making needs of persons with disabilities, and offer insights and tools to provide support for the decision-making roles of both the person and the guardian.

11:45 am - 12:45 pm | Lunch

12:45 pm - 2:15 pm | What Every Great Guardian Should Know: Part 2
Critical Health Care Decision-Making Considerations for Adults With Mental Illness
Tracy D. Gunter, MD, Indiana University School of Medicine, Department of Psychiatry

Persons with mental illness who are under a guardianship court order are generally considered to have a level of impaired decisional capacity that interferes with their ability to understand and appreciate the nature and consequences of the decision-making that allows them to reach their own informed decisions. While a person’s functional ability is based on a number of factors, it is important for guardians to understand that decision-making capacity exists on a continuum, is highly contextual, and can be intermittent. This session will provide attendees with an overview of the decision-making capacity of persons with mental illness, appreciation for the roles of the treating doctor and forensic consultant in guardianship matters, and will challenge them to consider alternatives to guardianship in the management of persons with intermittent incapacity.
Critical Health Care Decision-Making Considerations for Aging Adults  
*Rajarajeswari Majety, MD, CMD, Franciscan Physician Network*

Health care decision-making directly impacts the quality of life and quality of care for aging adults, particularly for those who are in hospitals or long term care nursing facilities. The process of making timely, appropriate, and cost effective health care decisions can be challenging in these cases. The role of the guardian in making, or assisting the aging person to make, health care decisions must include understanding and appreciating the nature and consequences of the decisions, including the benefits, risks, costs, and alternatives to any proposed health care in order to reach an informed decision. This session will provide attendees with key content to support health care decision-making for aging persons, and practical considerations for ways to fulfill the role of the guardian.

2:15 pm – 2:30 pm | **Break**

2:30 pm – 4:00 pm | **Rosemary Kennedy and Britney Spears: A Comparative Discussion of Medical Decision-Making in the 20th and 21st Centuries**  
*Terry W. Hammond, JD, Texas Guardianship Association*

Rosemary Kennedy, who has been referred to as the "Lost Kennedy Daughter," suffered from chronic mental illness. She was lobotomized in 1941, at the age of 23, upon the approval of her father. Entertainer Britney Spears has reportedly been diagnosed with a mental illness, and was placed under conservatorship by her father in 2008 when she was 27, drawing the wrath of many under "#freebritney."

This session will provide insight into factors that have led to evolution of surrogate decision-making practices over the past century, while analyzing ongoing challenges to reform and protect the individual rights of those requiring protection.

4:00 pm | **Colloquium Concludes**

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**About Continuing Education Credits**

This Colloquium program holds a potential of 6.00 credit hours. Because each accrediting body must approve the program prior to assigning credits, the specific number of credits accepted by each state and for each type of credit will not be definite until May. Keep in mind that not all hours will be deemed acceptable for all types of credit. Questions about continuing education credits can be sent to Kelly Dolan at education@guardianship.org or call NGA at 877-326-5992, ext. 2.

**Proof of Attendance**

NGA moderators will announce two codes during each session: one at the beginning and another during the session. Codes MUST be entered on attendance verification sheets to receive proof of attendance; should you miss one of the codes, please insert the time you arrived/left the session in place of the code. Moderators, staff, and other attendees are unable to repeat these codes as this is a requirement to verify attendance for continuing education credit; falsifying information can result in loss of education hours for all attendees. Attendance forms must be completed and submitted to receive any credit; NGA strongly advises that all attendees submit attendance verification forms to document participation should you need record of it in the future. Electronic submission forms will be available in addition to printed forms.

*Continued on the next page.*
Continuing Education Credits, Continued

Verified Certificate of Attendance
The Colloquium registration includes a verified certificate for every attendee who submits an attendance verification sheet which uses a code system for each session. This certificate can be submitted as proof of attendance to areas of education where NGA did not seek preapproval.

Guardianship Credits
NGA’s Colloquium is approved for guardianship continuing education credits by the Center for Guardianship Certification (CGC) and the California Fiduciary Bureau. The verified certificate is accepted as proof of attendance for these organizations, as well as for Texas Guardianship Certification. NGA also applies to CE Broker (Florida Public Guardian Office) and Professional Guardian Certification Board of Washington State. Certificate fees apply to receive Guardianship CEUs for Florida and Washington.

Social Work Credits
NGA applies for social work credits with the NASW. Please verify that your state accepts the NASW approval. For a certificate documenting the pre-approved social work credits, a fee will be required.

Continuing Legal Education Credits
NGA has applied to offer Continuing Legal Education credit in Indiana. Certificate fees apply to receive a legal certificate. Individuals outside of Indiana seeking legal credits should contact their state boards prior to the conference to see if their process requires a legal or a verified certificate. A verified certificate is included with the conference fee.

Issuing of Certificates
To issue your certificate in a timely manner, NGA must receive your attendance sign-in sheets (which will be enclosed in the Colloquium packet) before you leave the event. Certificates are downloaded online. All certificates ordered before the Colloquium will be issued within 30 days of the event. Attendees are urged to check their packets upon arrival to obtain the most current continuing education information.

Hotel Accommodations
Embassy Suites by Hilton Indianapolis Downtown
110 West Washington Street
Indianapolis, IN 46204

Hotel Reservations
Rate: Single/Double $189.00
Book online with this link
Book by phone at 317-236-1800

To ensure you receive the group rate, clearly identify yourself as being with NGA. It is important that you alert the hotel to any special rooming needs or arrangements at the time of this call.

NGA’s discounted rate expires Monday, April 6.

The discount deadline does not mean that rooms are certain to be available until that date. Reservations are accepted on a first come-first served basis and the NGA block may fill before the deadline. Rooms at the NGA rate will be available until our hotel block is full or April 6, whichever comes first. NGA does not guarantee room availability.

Transportation
The hotel is located 10 miles from the Indianapolis International Airport. Estimated taxi fare is $35.00. Self parking in a garage is available for $28.00 per day.

Promote your attendance on social media with #ngacolloquium
Colloquium Registration Form

To add more people, this form may be photocopied and the total fee paid with one check or credit card.

Register by March 27 to take advantage of the early bird discount.

To add more people, this form may be photocopied and total fee paid with one check or credit card.

Complete name, include any designations (please print clearly)

______________________________________________

Name as you want it to appear on your name badge, include any designations

______________________________________________

Agency/Organization/Company

Mailing address

City, State, Zip

Phone           Cell phone if we need to reach you at the event

______________________________________________

Email (Confirmations are only sent by email.)

______________________________________________

Name and phone number of a person to contact in case of emergency.

☐ I have a special dietary or accessibility need and will require accommodations in order to fully participate in this conference.

☐ Vegetarian       ☐ Gluten Free
☐ Vegan           ☐ Dairy-Free
☐ Other: ___________       ☐ Please contact me to discuss.

Early bird registration if received
ON or BEFORE March 27

NGA Member $180
Non-Member $255

Regular registration
AFTER March 27

NGA Member $230
Non-Member $280

Additional Registration Options

Certificate (order certificate on next page) $_______
Not a member? Save by joining NGA today $_______

Total for Colloquium Registration: $_______

To add more people, this form may be photocopied and total fee paid with one check or credit card.

Registration Payment (Federal ID # 36-3591860)

☐ Please email me a receipt for my records.

Register and pay with credit card online at www.guardianship.org.

Mail form and check (payable to NGA) to: NGA, 174 Crestview Dr., Bellefonte, PA 16823-8516

Fax this form with credit card information to: 814-355-2452

Type of Credit Card (Visa, MasterCard, etc.)

______________________________________________

Name on Card (print)

______________________________________________

Account Number

______________________________________________

Expiration Date   Security Code

______________________________________________

Signature

TOTAL PAYMENT FOR REGISTRATION AND/OR CERTIFICATE(S) $_______

No refunds will be issued after April 24, 2020. However, cancellations after April 24 will receive a copy of any colloquium materials. Changes or cancellations must be made in writing to Terri Breon at registration@guardianship.org. Substitutions may be made in advance, but not the day of the event.
NGA Colloquium on Guardianship  
May 8, 2020  
Indianapolis, Indiana

Any person needing a Certificate of Attendance for the Center for Guardianship Certification or California Fiduciary Bureau WILL NOT need to purchase a certificate. A Verified Certificate of Attendance will be provided following the colloquium for every attendee who submits the Attendance Verification sheets onsite. (Please allow 30 days following the event for receipt of certificate.)

Those areas listed below do require additional effort on the part of the staff to pre-approve the continuing education credits, therefore additional fees are required.

<table>
<thead>
<tr>
<th>Certificate Type</th>
<th>Certificate Use</th>
<th>Fee for Certificate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Guardianship</td>
<td>Only Florida or Washington (All other guardianship areas accept the verified certificate already provided.)</td>
<td>$25.00</td>
</tr>
<tr>
<td>Social Work</td>
<td>Certificate may be used for all states</td>
<td>$50.00</td>
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</tbody>
</table>

Fill out clearly and completely information as you would like it to appear on your certificate

State for which requesting certificate: __________ License/Bar/Guardian # if applicable______________

Name _____________________________________________________________________________________

Email _____________________________________ Phone ________________ Fax ________________

Company __________________________________________________________________________________

Address __________________________________________________________________________________

City ________________________________ State _____________________ Zip Code ____________________

Total Payment for Order $___________ Please email me a receipt _____

Credit Card Type (Visa, MasterCard, etc.) ________________________________________________

Card # __________________________ Sec. Code __________ Exp. Date ______________

Name on Card ____________________________________________________________________

Signature _______________________________________________________________________

MAIL: Enclose check or money order, payable to NGA: 174 Crestview Drive, Bellefonte, PA 16823-8516.  
FAX: Provide credit card information and fax to 814-355-2452.